

22/09/2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Bandra - Kurla Complex Bandra (E)
Mumbai 400 051

Dear Sir

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that Company has entered into a facility agreement on 21.09.2018 with Axis Finance Limited to avail Loan Facility and an Overdraft facility not exceeding Rs.85,00,00,000 (Rupees Eighty-Five Crore only) and an overdraft facility up to an amount not exceeding Rs. 5,00,00,000 (Rupees Five Crore only). The said facility will be utilized for distillery project of 'Gobind Sugar Mills Limited', through Zuari Investments Limited, wholly owned subsidiary of the Company. The said facility is secured by first charge by way of mortgage over land, Hypothecation and escrow of the dividend receivables by the Company and Non-disposal undertaking (NDU) for equity investments held by the Company in Zuari Agro Chemical Limited and Chambal Fertilizers & Chemicals Limited.

Kindly take a note of the same.

Thanking you,

For Zuari Global Limited



Sachin Patil
Asst. Company Secretary

ZUARI GLOBAL LIMITED

(Formerly known as Zuari Industries Limited)

CIN No.: L65921GA1967PLC000157

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

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